

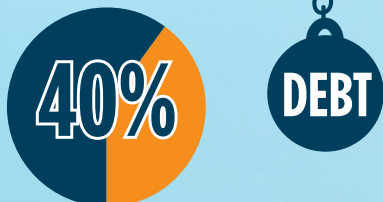
Our health system will undergo significant change over the next decade. The current model of care in Canada and New Brunswick, where expensive care in institutions is the predominant model, is unsustainable. Horizon needs to have a clear focus for the next five years.

Health care needs to change from an excessively provider-oriented focus in its design and operations to a more patient and family centred environment.



The Case for Change

Our public debt is growing



Health care accounts for 40% of the provincial budget \$3.1 billion/year.

Our health expenditures are higher than the rest of Canada...



...and federal transfer revenue will decrease dramatically in 2017.

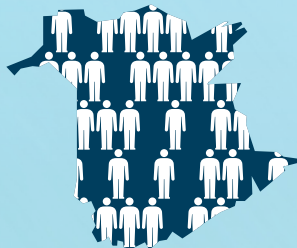
better value for the dollars spent in health care
\$6,000 per minute



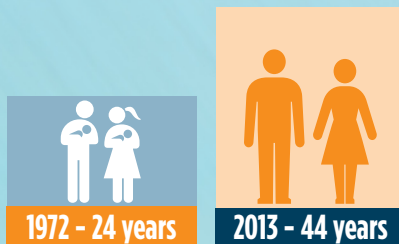
Aging Population



Our population is stagnant - or even shrinking.



Our population is aging faster than the rest of Canada.



Median Age

70% of senior population has at least one chronic condition



23.8% NB patients wait more than 3 months to see a specialist.

New Brunswickers' with Chronic Diseases:



High Blood Pressure Respiratory Disease Diabetes

Cancer rate and heart attack rate greater than Canadian average



1 out of 4 hospital beds are occupied by seniors needing long term care

